

Head of household name	Social Security Number	Date modified (mm/dd/yyyy)
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6. Assets

6a. Family member name	No.	6b. Type of asset	6c. Calculation (PHA use)	6d. Cash value of asset	6e. Anticipated Income
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
				\$	\$
6f, 6g. Column totals				\$ 6f.	\$ 6g.
6h. Passbook rate (written as decimal)					0. _____ 6h.
6i. Imputed asset income: 6f X 6h (if 6f is \$5,000 or less, put 0)					\$ 6i.
6j. Final asset income: larger of 6g or 6i					\$ 6j.

7. Income

7a. Family member name	No.	7b. Income Code	7c. Calculation (PHA use)	7d. Dollars per year	7e. Income exclusions	7f. Income after exclusions (7d minus 7e)
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
				\$	\$	\$
7g. Column total						\$ 7g.
7h. Reserved						
7i. Total annual income: 6j + 7g						\$ 7i.

7b: Income Codes

Wages: B = own business F = federal wage HA = PHA wage M = military pay W = other wage	Welfare: G = general assistance IW = annual imputed welfare income T = TANF assistance	SS/SSI/Pensions: P = pension S = SSI SS = Social Security	Other Income Sources: C = child support E = medical reimbursement I = Indian trust/per capita N = other nonwage sources U = unemployment benefits
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8. Expected Income Per Year

8a. Total annual income: copy from 7i	\$	8a.
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Permissible Deductions (Public Housing Only. If Section 8, Skip to 8f or 8q)

8b. Family member name	No.	8c. Type of permissible deduction	8d. Amount
			\$
			\$
			\$
8e. Total permissible deductions			\$ 8e.

If head/spouse/co-head is under 62 and no family member disabled, skip to 8q

8f. Medical/disability threshold: 8a X 0.03	\$	8f.
8g. Total annual unreimbursed disability assistance expense (if no disability expenses, skip to 8k)	\$	8g.
8h. Maximum disability allowance: If 8g minus 8f is positive or zero, put amount	\$	8h.
	If negative and head/spouse/co-head is under 62 and not disabled, put 0	\$ 8h.
	If negative and head/spouse/co-head is elderly or disabled, copy from 8g	\$ 8h.
8i. Earnings in 7d made possible by disability assistance expense	\$	8i.
8j. Allowable disability assistance expense: lower of 8h or 8i (if 8g is less than 8f and head/spouse/co-head elderly or disabled, copy from 8h)	\$	8j.
8k. Total annual unreimbursed medical expenses (if head/spouse/co-head under 62 and not disabled, put 0)	\$	8k.
8m. Total annual disability assistance and medical expense: 8j + 8k (if no disability expenses, copy from 8k)	\$	8m.
8n. Medical/disability assistance allowance:		
	If no disability assistance expenses or if 8g is less than 8f, put 8m minus 8f (if 8m minus 8f is negative, put zero)	\$ 8n.
	If disability assistance expenses and 8g is greater than or equal to 8f, copy from 8m	\$ 8n.
8p. Elderly/disability allowance (default = \$400)	\$	8p.
8q. Number of dependents (people under 18, or with disability, or full-time student. Do not count head of household, spouse, co-head, foster child/adult, or live-in aide).		8q.
8r. Allowance per dependent (default = \$480)	\$	8r.
8s. Dependent allowance: 8q X 8r	\$	8s.
8t. Total annual unreimbursed childcare costs	\$	8t.
8u. Total annual travel cost to work/school (Indian Housing only)	\$	8u.
8v. Reserved		
8w. Reserved		
8x. Total allowances: 8e + 8n + 8p + 8s + 8t + 8u	\$	8x.
8y. Adjusted annual income: 8a minus 8x (if 8x is larger, put 0)	\$	8y.

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9. Total Tenant Payment (TTP)

9a. Total monthly income: $8a \div 12$	\$	9a.
9b. Reserved		
9c. TTP if based on annual income: $9a \times 0.10$	\$	9c.
9d. Adjusted monthly income: $8y \div 12$	\$	9d.
9e. Percentage of adjusted monthly income: use 30% for Section 8		9e.
9f. TTP if based on adjusted annual income: $(9d \times 9e) \div 100$	\$	9f.
9g. Welfare rent per month (if none, put 0)	\$	9g.
9h. Minimum rent (if waived, put 0)	\$	9h.
9i. Enhanced Voucher minimum rent	\$	9i.
9j. TTP, highest of lines 9c, 9f, 9g, 9h, or 9i	\$	9j.
9k. Most recent TTP	\$	9k.
9m. Qualify for minimum rent hardship exemption? (Y or N)		9m.

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12. Section 8 Vouchers

12a. Number of bedrooms on Voucher	12a.			
12b. Is family now moving to this unit? (Y or N)	12b.			
12c. Does the family qualify as a Hard to House family? (Y or N)	12c.			
12d. Did family move into your PHA jurisdiction under portability? (Y or N) (if no, skip to 12g)	12d.			
12e. Cost billed per month (put 0 if absorbed)	\$ 12e.			
12f. PHA code billed	12f.			
12g. Housing type: <div style="display: inline-block; width: 40px; height: 20px; border: 1px solid black; margin: 2px;"></div> Group home (prorate gross rent) <div style="display: inline-block; width: 40px; height: 20px; border: 1px solid black; margin: 2px; margin-left: 20px;"></div> SRO: 1 room occupied by 1 person <div style="display: inline-block; width: 40px; height: 20px; border: 1px solid black; margin: 2px; margin-left: 20px;"></div> Own manufactured home, lease space				
12h. Owner name	12h.			
12i. Owner TIN/SSN	12i.			
12j. Payment standard for the family	\$ 12j.			
12k. Rent to owner	\$ 12k.			
12m. Utility allowance, if any	\$ 12m.			
12n. Reserved				
12p. Gross rent of unit: 12k + 12m (or Space Rent)	\$ 12p.			
12q. Lower of 12j or 12p (if Premerger Voucher contract, see Instruction Booklet)	\$ 12q.			
12r. TTP: copy from 9j	\$ 12r.			
12s. Total HAP: 12q minus 12r	\$ 12s.			
Rent Calculation (if prorated rent, skip to 12ab)				
12t. Total family share: 12p minus 12s	\$ 12t.			
12u. HAP to owner: lower of 12k or 12s	\$ 12u.			
12v. Tenant rent to owner: 12k minus 12u	\$ 12v.			
12w. Utility reimbursement to family: 12s minus 12u, but do not exceed 12m	\$ 12w.			
Prorated Rent Calculation				
12aa. Reserved				
12ab. Normal total HAP: copy from 12s, but do not exceed 12p	\$ 12ab.			
12ac. Total number eligible	12ac.			
12ad. Total number in family	12ad.			
12ae. Proration percentage: 12ac ÷ 12ad	12ae.			
12af. Prorated total HAP: 12ab X 12ae	12af.			
12ag. Mixed family total family contribution: 12p minus 12af	\$ 12ag.			
12ah. Utility allowance: copy from 12m	\$ 12ah.			
12ai. Mixed family tenant rent to owner: 12ag minus 12ah	\$ 12ai.			
	If positive or 0, put tenant rent		\$	12ai.
	If negative, credit tenant	or CR	\$	12ai.
12aj. Prorated HAP to owner: 12k minus 12ai. If 12ai is negative, put 12k	\$ 12aj.			
12ak. Reserved				